

Excerpts from the full set of slides which were used at Cordis Briefing on Thursday 27<sup>th</sup> January 2022. Full slides are available for subscribers. Please click [here](#) to find out more.

# Cordis **Virtual** Briefing

## January 2022

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# Today's Briefing

- Social Care White Paper
- Social Care expenditure 2019/20 and 2020/21
- Benchmarking of safeguarding activity in adult social care

# Personal Social Services Data 2020/21

## Adult Social Care Financial Return

# Introduction

- As we have reported previously, Personal Social Services data releases are now made up of several datasets:
  - Short and Long Term Care (SALT) which provides detailed activity data for social care services
  - SALT Data for Learning Disabilities, which provides additional data on employment and accommodation
  - Adult Social Care Finance expenditure, activity and unit costs (ASC-FR).
- We haven't looked at the Adult Social Care Financial Return data since November 2019, so this piece will cover the impact of the Covid-19 pandemic.

## Highlights for 2020-21

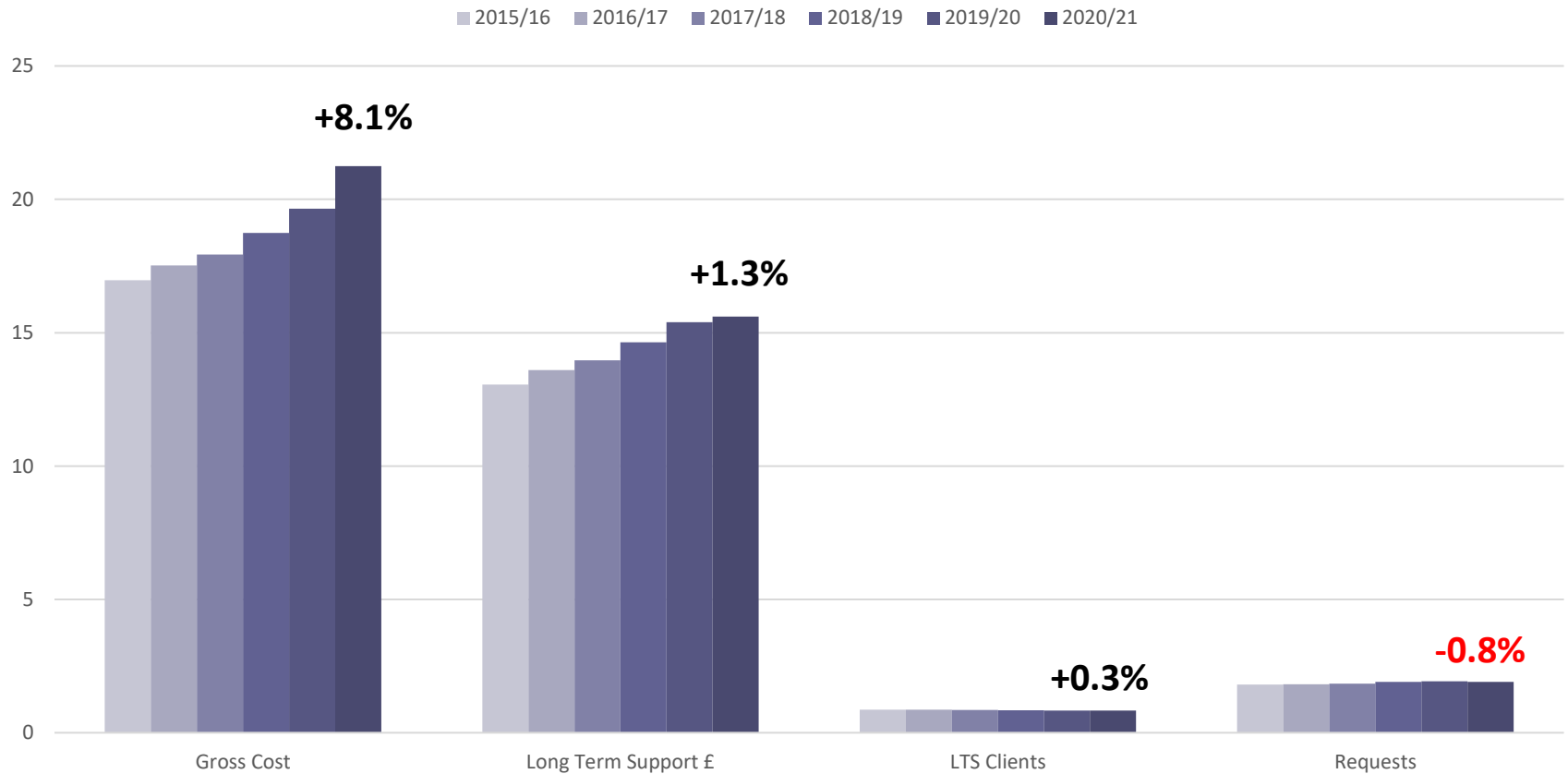
- The gross expenditure on adult social care was £21.2 billion, an increase of £1.6 billion, which is an 8.1% increase in cash terms and 1% in real terms.
- There are some issues in the way that Covid support funding is counted, distorting some of the expenditure figures. Care settings were allocated £1.9bn in Covid support (ICF £1.5bn, testing support £400m) over 2020/21.
- **Long term care expenditure** increased by 1.7%, compared to an increase of 12% in **short term care**.
- Long term care accounted for 95.8% of expenditure, a reduction of 0.4% after 5 years of stable figures.
- The cost of Commissioning and Service Delivery increased by £1.2 billion – 109%, with Other Expenditure increasing by 35% overall.

## Highlights for 2020-21

- 841,245 clients were supported in Long Term Care during 2020/21, a increase of 2,715 (0.3%) from 2019/20, which is the first increase in these figures, although this may be the impact of Covid hospital discharge activity.
- The number of requests for support has remained stable at 1.9 million from 1.3 million new clients.
- We will look in more detail at some of these figures on the following slides.

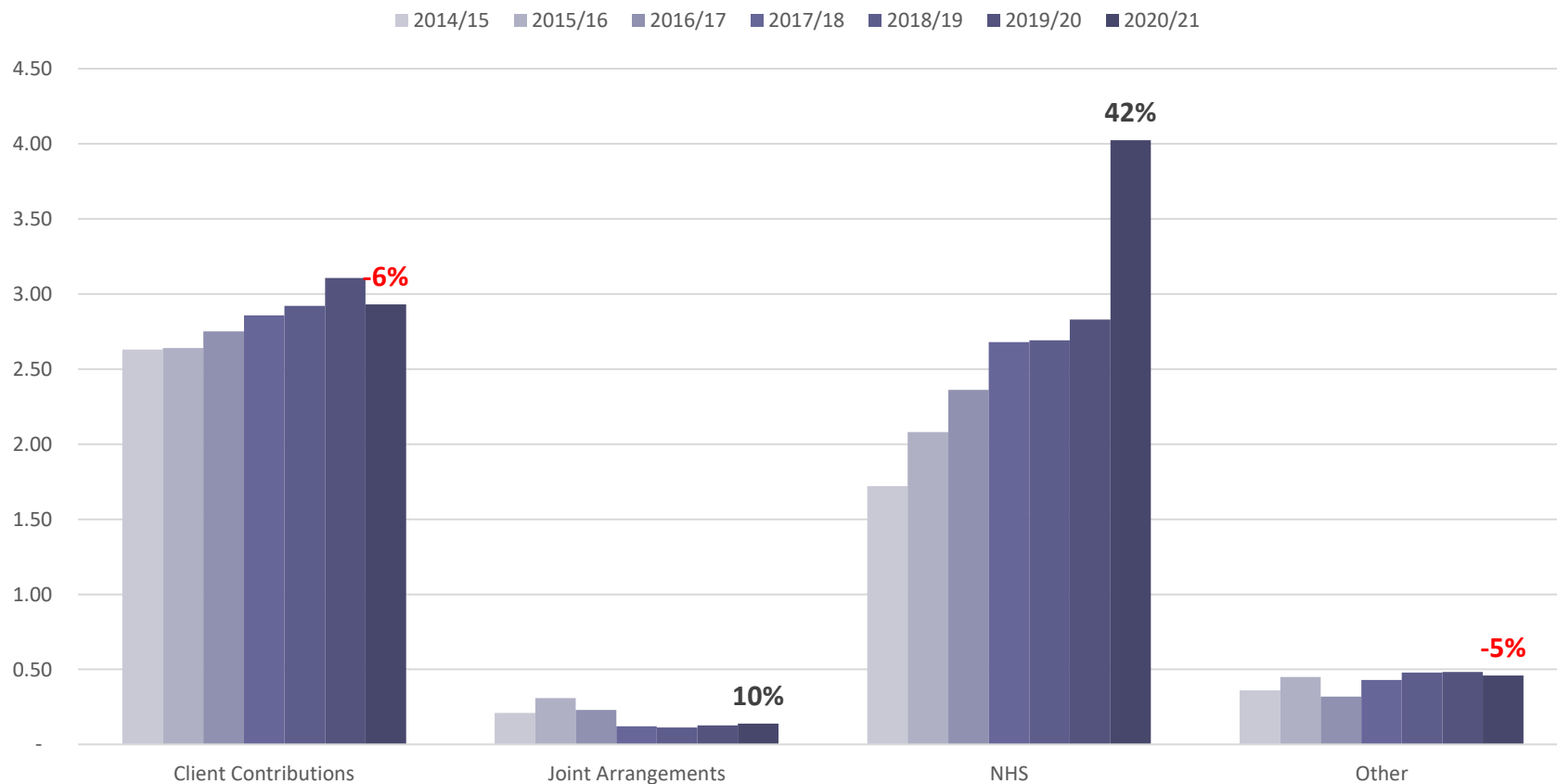
# Six year trends 2015/16 to 2020/21

PSS Trends 2015-21



# Income 2014/15 to 2020/21

## Social Care Income Sources 2014-21

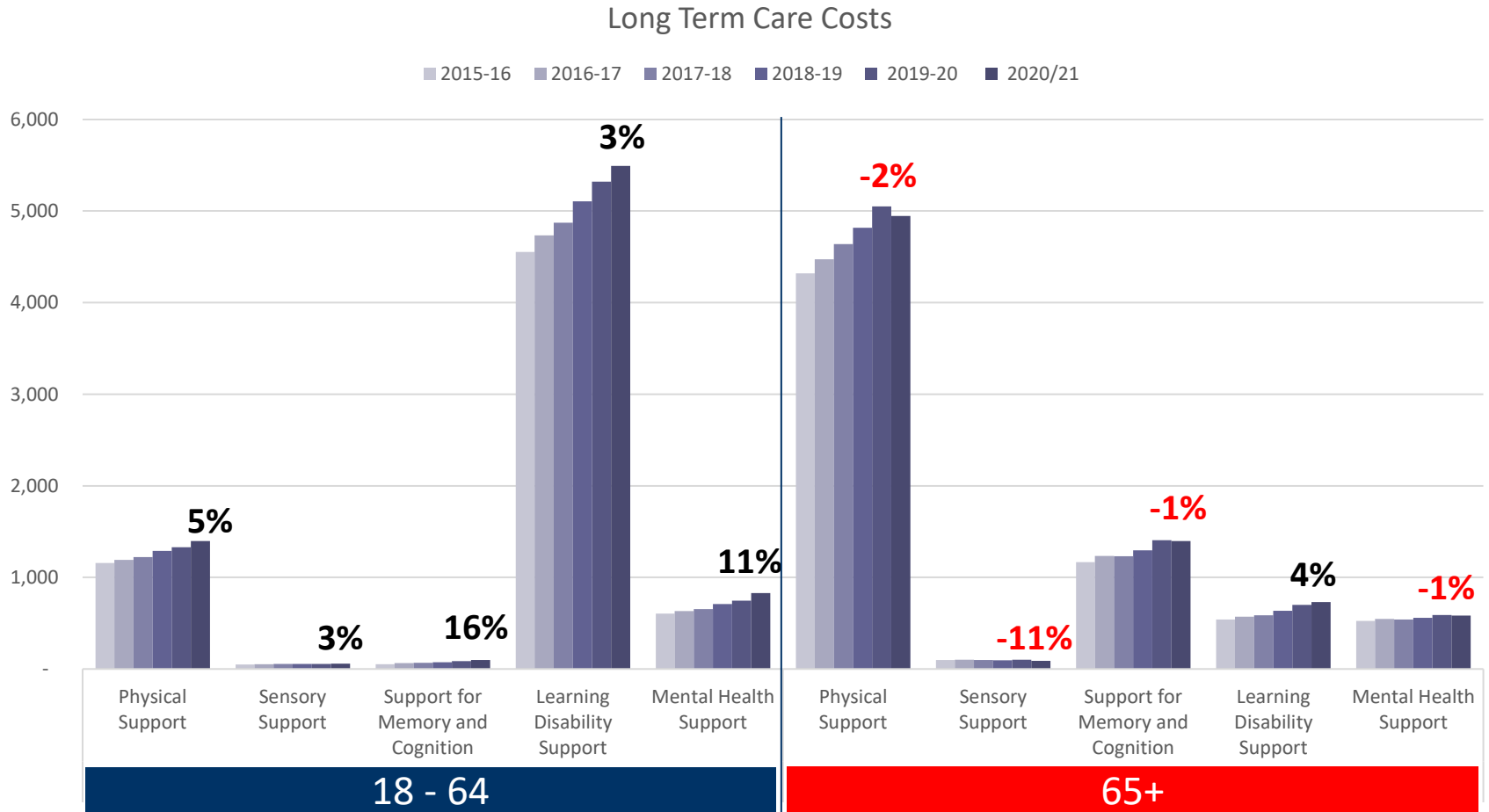




## Expenditure and Income 2018/19-2020/21

	2018/19 £Bn	2019/20 £Bn	2020/21 £Bn	Last FY Change	Period Change
Expenditure on own provision	4.9	5.1	5.4	5%	9%
Expenditure on provision by others	17.1	18.0	20.4	13%	19%
Expenditure on grants to Vol Orgs	0.2	0.2	0.2	48%	56%
<b>Total Expenditure</b>	<b>22.2</b>	<b>23.3</b>	<b>26.0</b>	<b>12%</b>	<b>17%</b>
Income from Joint Arrangements	0.1	0.1	0.1	10%	23%
Income from NHS	2.7	2.8	4.0	42%	50%
Income from Client Contributions	2.9	3.1	2.9	-6%	0%
Income from other arrangements	0.5	0.5	0.5	-5%	-5%
<b>Net total expenditure</b>	<b>16.0</b>	<b>16.7</b>	<b>18.4</b>	<b>10%</b>	<b>15%</b>
Less Capital Charges	0.2	0.2	0.1	-21%	-30%
LA Net Current Expenditure	15.8	16.5	18.3	11%	16%
<b>Gross Current Expenditure</b>	<b>18.7</b>	<b>19.7</b>	<b>21.2</b>	<b>8%</b>	<b>13%</b>
<b>Better care fund</b>	<b>1.8</b>	<b>1.8</b>	<b>2.0</b>	<b>11%</b>	<b>13%</b>
<b>Net Estimate of total public spend</b>	<b>17.6</b>	<b>18.4</b>	<b>20.3</b>	<b>11%</b>	<b>15%</b>

# Long Term Care Cost Changes

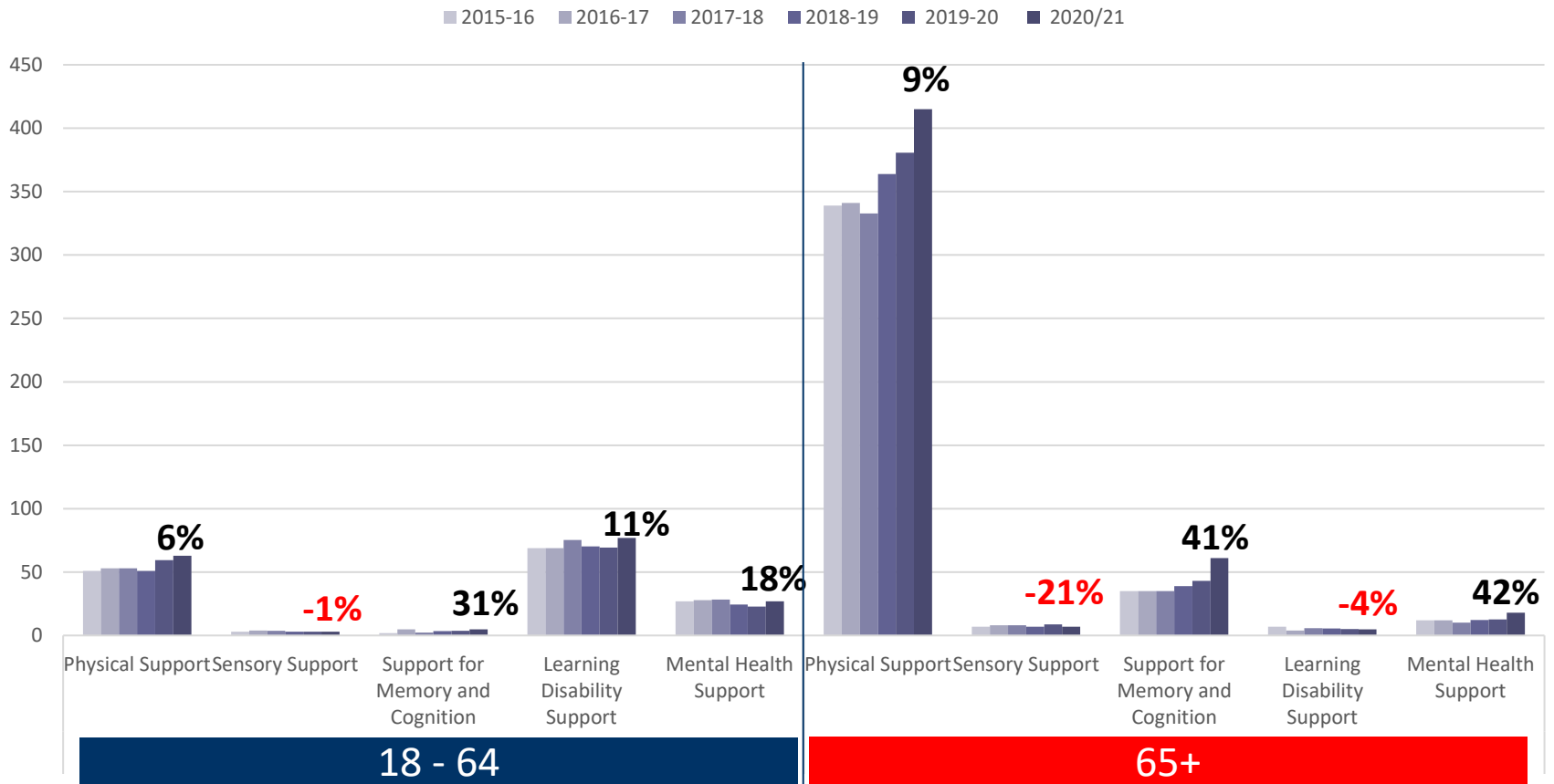


# Long Term Care Cost Changes

Age	Activity	2017-18 £m	2018-19 £m	2019-20 £m	2020-21 £m	Period Change
18-64	Physical Support	1,221	1,291	1,331	1,396	5%
	Sensory Support	55	56	56	58	3%
	Support for Memory and Cognition	67	76	86	99	16%
	Learning Disability Support	4,872	5,104	5,321	5,493	3%
	Mental Health Support	656	711	748	831	11%
<b>Subtotal</b>	<b>Total Long Term 18-64</b>	<b>6,871</b>	<b>7,237</b>	<b>7,542</b>	<b>7,877</b>	<b>4%</b>
65+	Physical Support	4,640	4,817	5,050	4,946	-2%
	Sensory Support	99	97	102	91	-11%
	Support for Memory and Cognition	1,231	1,297	1,407	1,397	-1%
	Learning Disability Support	588	635	701	732	4%
	Mental Health Support	542	561	590	583	-1%
<b>Subtotal</b>	<b>Total Long Term 65+</b>	<b>7,100</b>	<b>7,407</b>	<b>7,850</b>	<b>7,748</b>	<b>-1%</b>
<b>Total</b>	<b>Total Long Term</b>	<b>13,970</b>	<b>14,644</b>	<b>15,392</b>	<b>15,625</b>	<b>2%</b>

# Short Term Care Cost Changes

Short Term Care 2015-21



# Short Term Care Cost Changes

Age	Activity	2017-18 £m	2018-19 £m	2019-20 £m	2020-21 £m	Change 17/18- 20/21
18-64	Physical Support	53	51	60	63	6%
	Sensory Support	4	3	3	3	-1%
	Support for Memory and Cognition	2	4	4	5	31%
	Learning Disability Support	75	70	69	77	11%
	Mental Health Support	28	24	23	27	18%
<b>Subtotal</b>	<b>Total Short Term 18-64</b>	<b>163</b>	<b>152</b>	<b>159</b>	<b>174</b>	<b>10%</b>
65+	Physical Support	333	364	381	415	9%
	Sensory Support	8	7	9	7	-21%
	Support for Memory and Cognition	35	39	43	61	41%
	Learning Disability Support	6	6	5	5	-4%
	Mental Health Support	10	12	13	18	42%
<b>Subtotal</b>	<b>Total Short Term 65+</b>	<b>392</b>	<b>427</b>	<b>450</b>	<b>507</b>	<b>13%</b>
<b>Total</b>	<b>Total Short Term</b>	<b>555</b>	<b>580</b>	<b>609</b>	<b>681</b>	<b>12%</b>

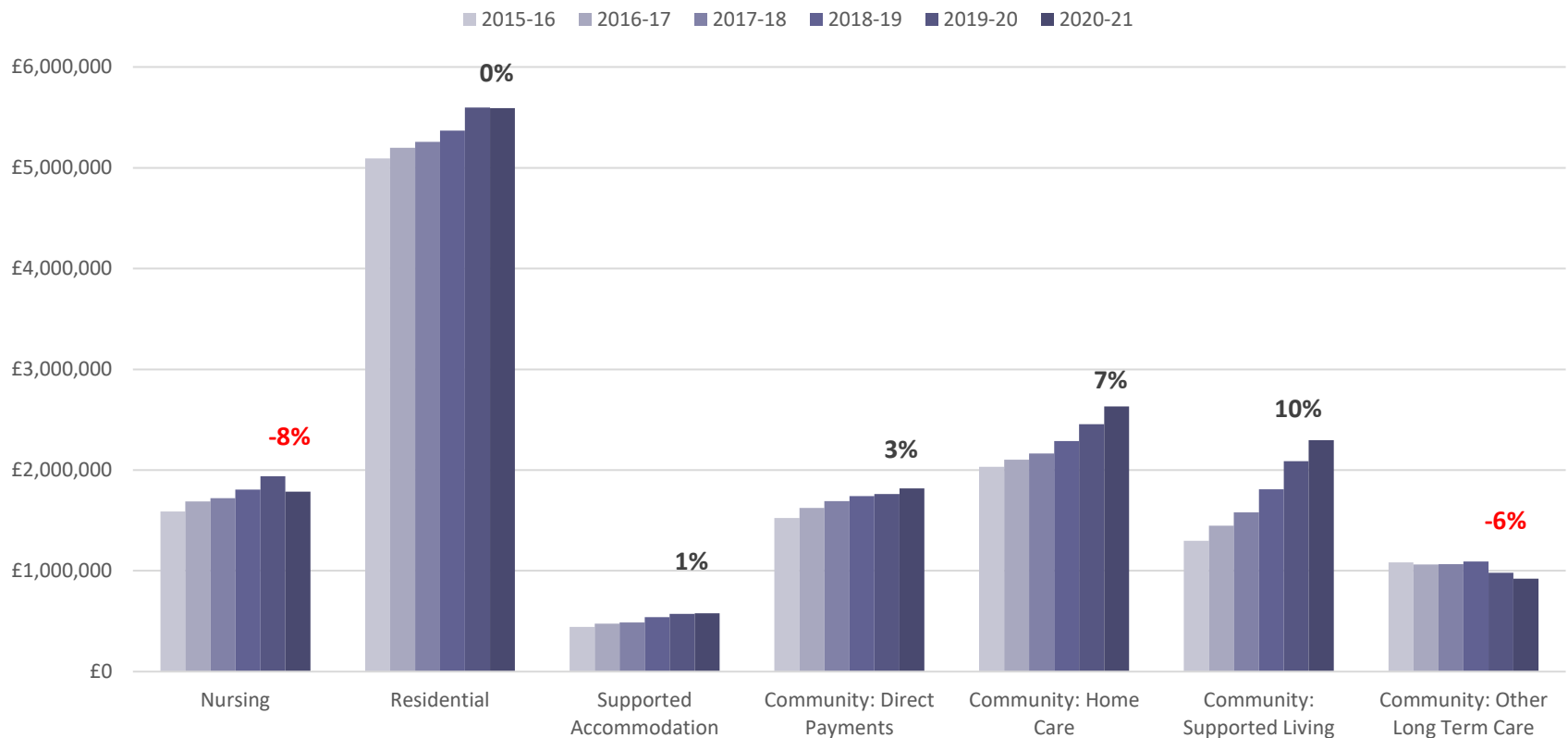
# Other Cost Changes

- There are a few other notable cost changes:

Activity	2017-18 £m	2018-19 £m	2019-20 £m	2020/21 £m	FY Change	Trend
Commissioning and Service Delivery	1,078	1,104	1,121	2,339	109%	
Social Care Activities	1,609	1,682	1,760	1,805	3%	
Information and Early Intervention	212	205	236	258	9%	
Assistive Equipment and Technology	203	205	200	210	5%	
Support to Carer	154	163	167	156	-7%	
Support for Social Isolation/Other	88	103	117	124	6%	
Substance Misuse Support	32	27	28	27	-4%	
Asylum Seeker Support	27	21	23	17	-27%	

# Drivers of Long Term Cost (all adults)

LTS Cost by Support Setting  
(Percentage change from previous year)



# Long Term Care Cost Change (ages 18-64)

- By client group and support type, the change in costs for long term care (18-64) between 2019/20 and 2020/21 is as follows:

	Nursing	Residential	Supported Accom.	Direct Payments	Home Care	Supported Living	Other Long Term Care
Physical Support	-1%	5%	10%	0%	11%	19%	-1%
Sensory Support	1%	-5%	3%	1%	6%	8%	21%
Support with Memory & Cognition	25%	9%	6%	10%	31%	28%	-9%
Learning Disability Support	9%	2%	-1%	6%	4%	8%	-7%
Mental Health Support	9%	3%	18%	47%	13%	19%	-1%



## Long Term Care Cost Change (age 65+)

- The overall change in Long Term Care Costs between 2019/20 and 2020/21 (£0.1bn – -0.7%) is made up of the following changes

	Nursing	Residential	Supported Accom.	Direct Payments	Home Care	Supported Living	Other Long Term Care
Physical Support	-12%	-2%	-8%	-2%	5%	12%	-6%
Sensory Support	-17%	-17%	-24%	4%	3%	-28%	-15%
Support with Memory & Cognition	-6%	-1%	8%	4%	24%	11%	-23%
Learning Disability Support	-8%	4%	-8%	3%	0%	11%	8%
Mental Health Support	-5%	-2%	27%	1%	11%	11%	-14%

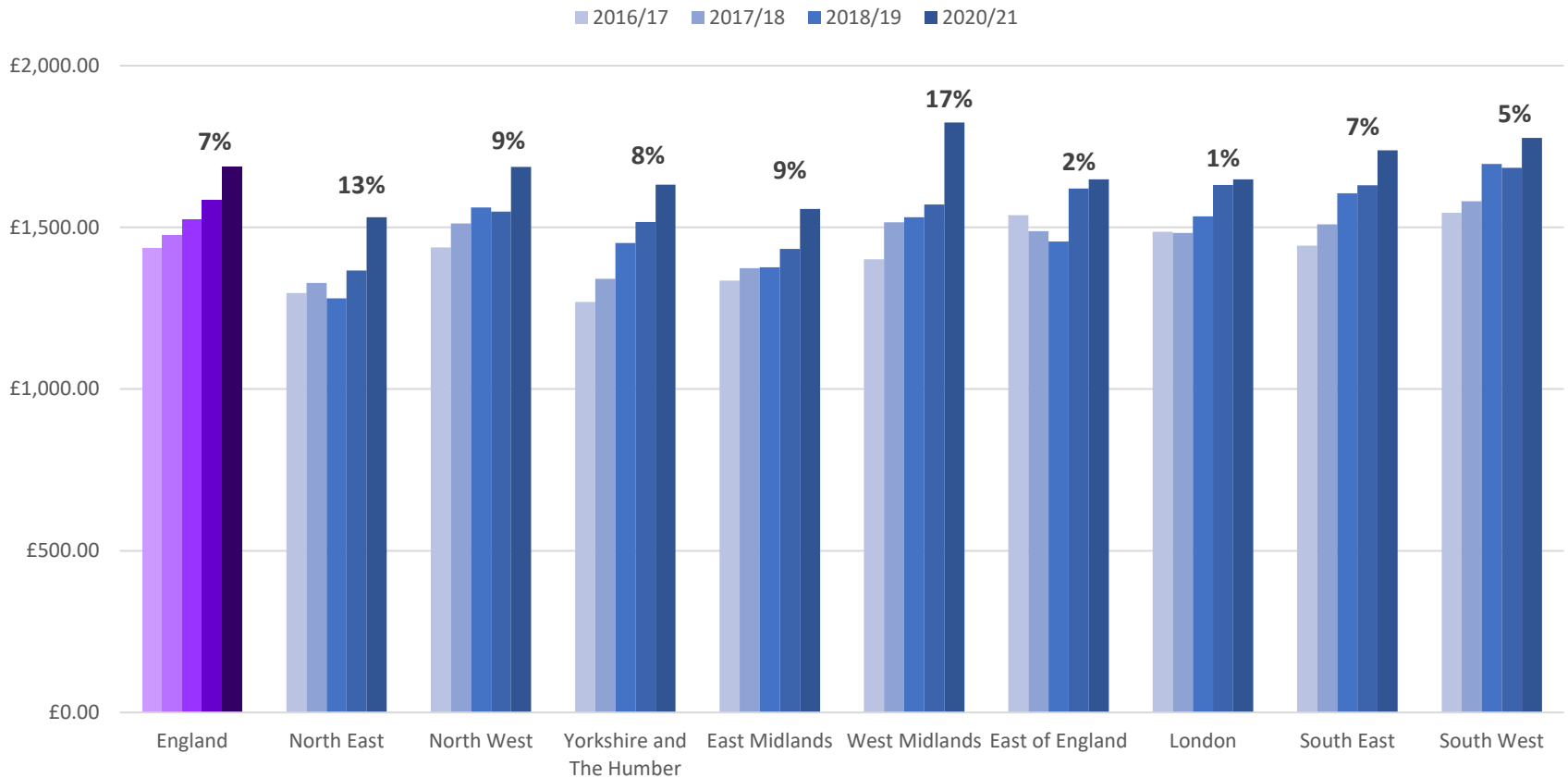
## Unit Costs – Residential Care

- The final few slides look at the unit costs of residential care by client group and then by region:

		Physical Support	Sensory Support	Support with Memory and Cognition	Learning Disability Support	Mental Health Support
18-64	2019/20	£1,069	£1,181	£893	£1,583	£928
	<b>2020/21</b>	£1,143	£1,228	£921	£1,687	£992
	Change %	7%	4%	3%	7%	7%
65+	2019/20	£642	£665	£638	£1,063	£632
	<b>2020/21</b>	£719	£710	£712	£1,126	£684
	Change %	12%	7%	12%	6%	8%

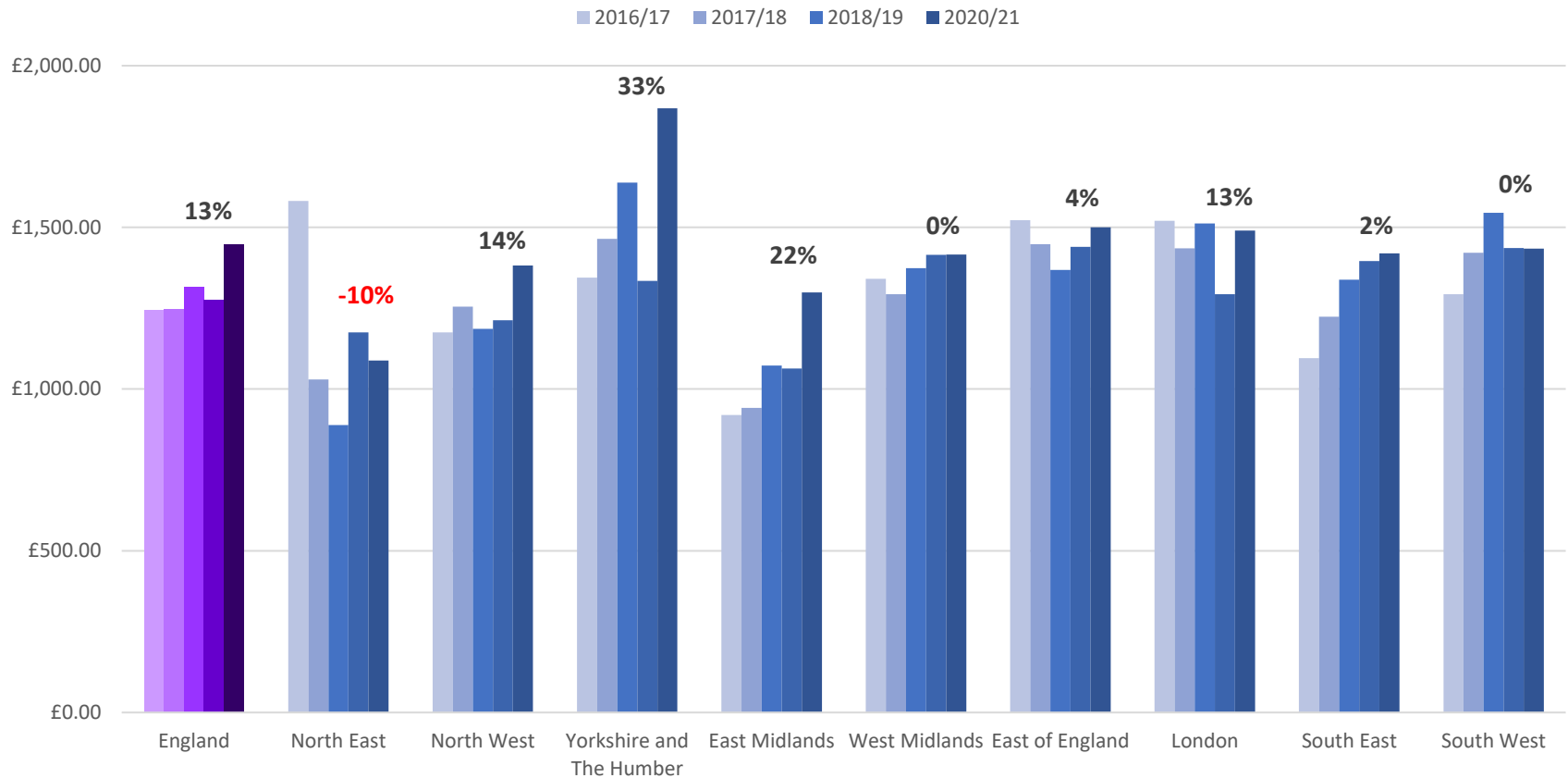
# Unit Costs by Region – LD 18-64

Learning Disabilities Residential by Region



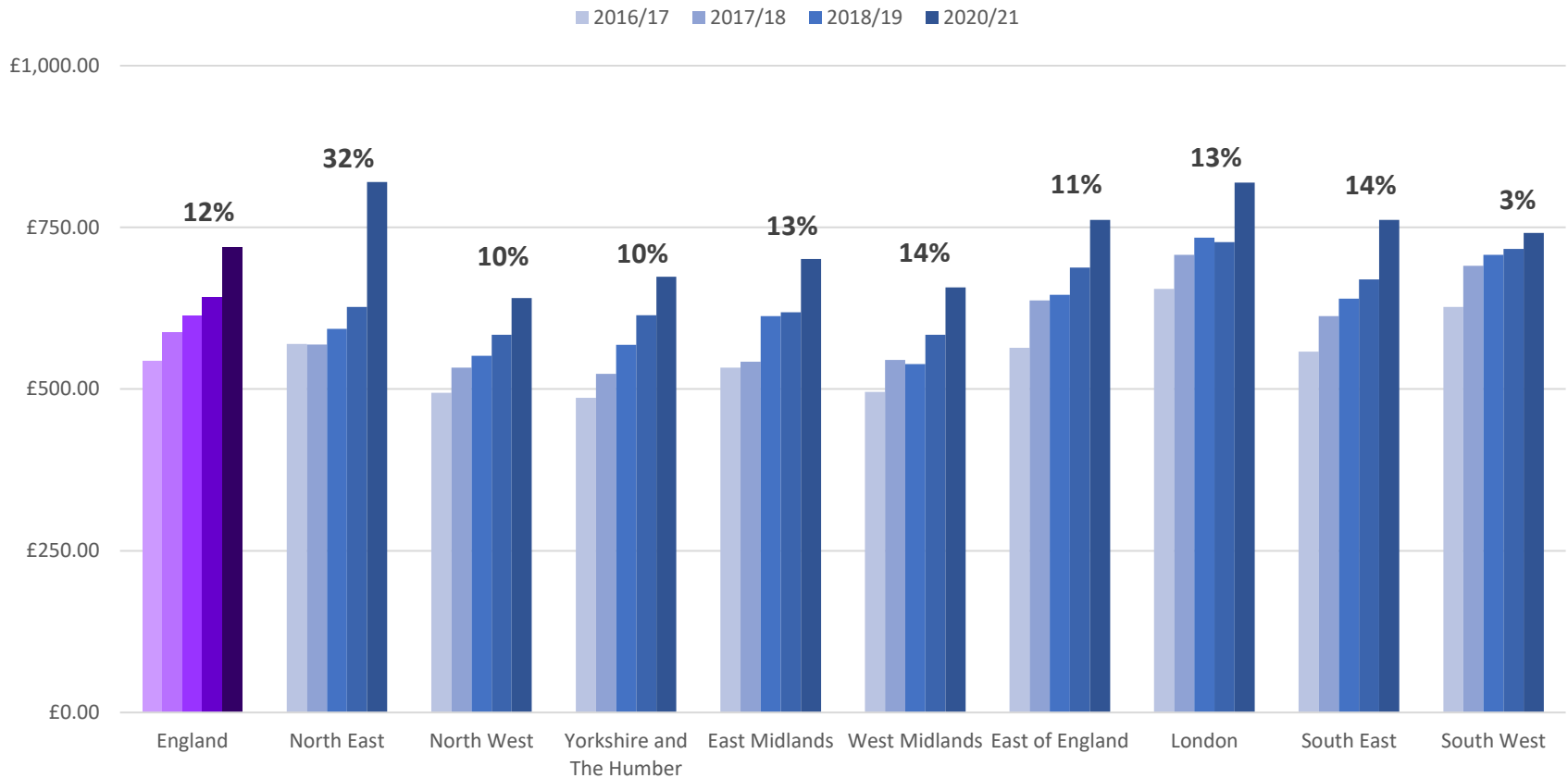
# Unit Costs by Region – LD 18-64

Learning Disabilities Nursing by Region



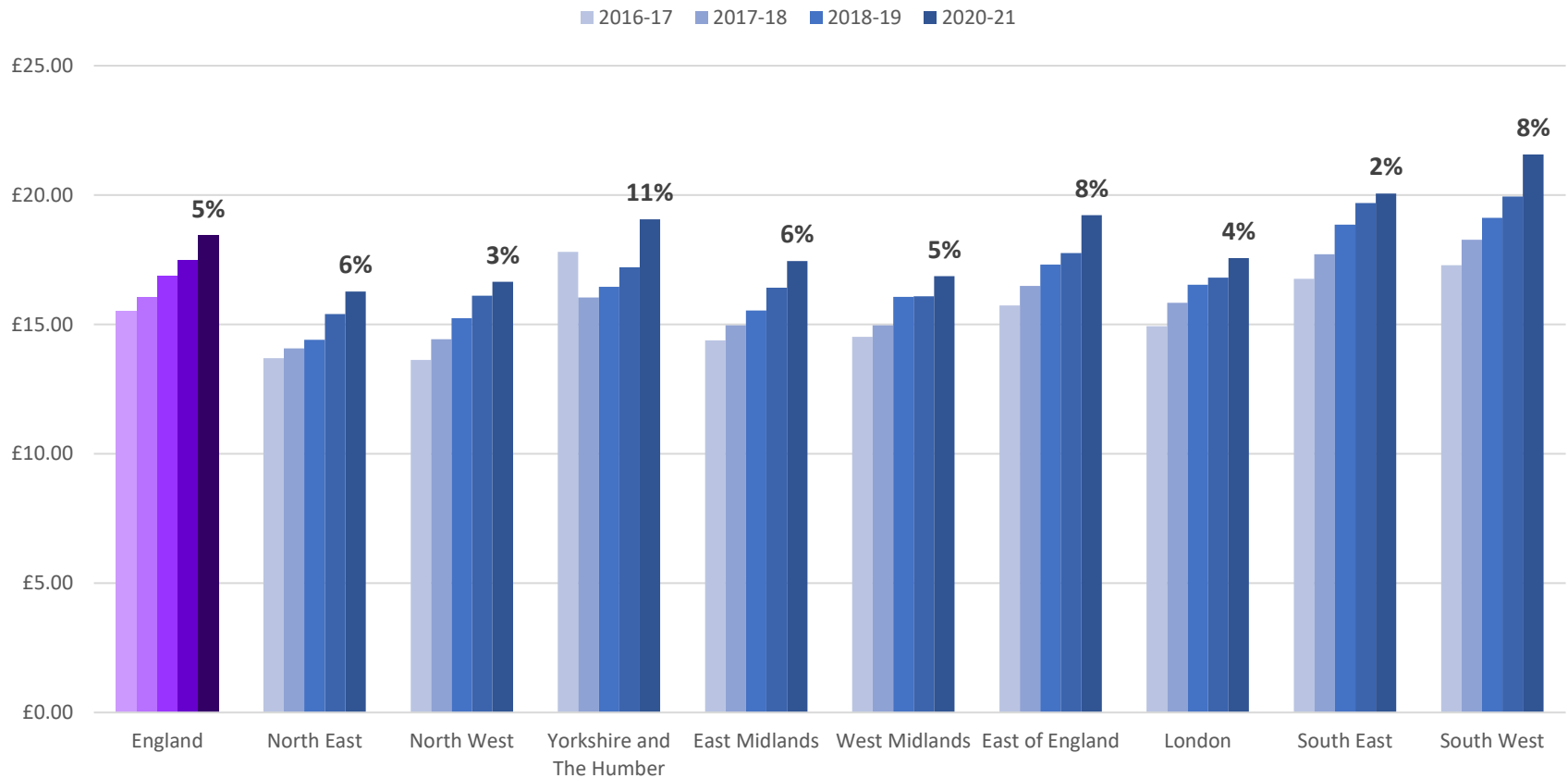
# Unit Costs by Region – Physical Support (Older Adults) 65+

Physical Support (65+) Residential by Region



# Home Care Unit Costs by Region

Home Care Hourly Rate by Region 2016-21





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